

PRESS RELEASE

DOVALUE AND WELTIX: PARTNERSHIP LAUNCHED IN ITALY FOR THE TOKENISATION OF FINANCIAL INSTRUMENTS IN SECURITISATIONS

- **doValue expands its range of value-added services with an innovative solution for banks, institutional investors and corporate clients seeking to use the securitisation instrument**
- **The partnership with Weltix enables the issuance and circulation of financial instruments in a purely digital format on DLT ledgers authorised by Consob**
- **A further step in doValue's evolution towards an increasingly innovative, technology-driven model centred on value-added services across the entire credit value chain**

Rome, 8 June 2026 – doValue S.p.A. ("doValue" or the "Company", Euronext Milan: DOV.MI), one of Europe's leading providers of integrated financial services, and **Weltix S.p.A.** ("Weltix"), the only independent and regulated Italian infrastructure for the digital management of private assets, announce the launch of a **strategic partnership to apply DLT (Distributed Ledger Technology) to securitisation transactions**. The initiative, **among the first of its kind in Italy**, enables doValue's clients – banks, financial intermediaries, investors and corporates – to make the structuring and management of securitisation transactions more efficient, benefiting from Consob authorisation and from the use of Weltix's technology platform as DLT register manager, with the aim of increasing the transparency, traceability and accessibility of securitisation notes. This partnership strengthens doValue's technology suite, broadening its range of innovative solutions for the benefit of issuers and investors operating in the capital markets.

Armando La Morgia, Chief Business Development Officer of doValue Italy, stated:

"doValue is today one of Europe's leading players in integrated credit management: with a presence along the entire value chain, we support banks, investors and businesses from origination to structuring, and from management through to recovery and alternative asset management. The partnership with Weltix fits squarely within our path of developing products and services based on digital tools: issuing natively digital assets means offering our clients an additional, efficient and regulated service that broadens our suite and confirms our vocation to be the reference provider for anyone who needs to manage or enhance the value of credit in Italy and in Europe."

Antonio Chiarello, Founder and CEO of Weltix, added:

"Our goal is to provide the market with a regulated technology infrastructure capable of supporting leading operators in the evolution of private-asset management models. The partnership with doValue, one of the leading European players in credit management, represents a first concrete step in this direction and demonstrates how the adoption of DLT technologies can generate tangible value for issuers, intermediaries and investors, within a framework that is fully compliant with regulation."

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A new generation of securitisations: natively digital, regulated, interoperable

The partnership between doValue and Weltix combines two complementary sets of expertise. On one side, doValue's expertise – a European leader in servicing and in the structuring and management of complex transactions, with around €136 billion of assets under management – which gives its client base access to a new funding instrument. On the other, Weltix's technology infrastructure, authorised by Consob as DLT register manager (Authorisation no. 23641), which enables the natively digital issuance and management of financial instruments.

Thanks to this partnership, it will be possible to structure securitisation transactions whose notes are issued, held in custody and circulated in the form of tokens on distributed registers, while maintaining full legal equivalence with traditional instruments. The operating model is designed to reduce issuance times and costs, simplifying settlement and servicing processes.

The benefits for issuers and investors

Adopting a regulated DLT infrastructure allows banks, intermediaries, funds and corporates to access a more efficient and scalable issuance instrument, with leaner processes and end-to-end data governance. For investors, the native digitalisation of notes translates into greater transparency of information, faster settlement and broader accessibility, including for mid-sized transactions that are currently penalised by the structuring costs of traditional securitisations.

The solution integrates into the suite of services that doValue makes available to its clients, ranging from advisory on the structuring of credit transactions, to the management of performing, Unlikely To Pay and Non Performing Loan portfolios, through to master servicing, due diligence and specialised asset management.

doValue's path of innovation and diversification

The partnership with Weltix is part of the diversification path that the Group is accelerating — across geographies, clients and products — in which, alongside its established credit management business, digital services and value-added solutions are growing. This path is marked by the recent acquisition of coeo, one of the largest operators in the management of non-financial receivables through an AI platform, present in Germany, Austria, Switzerland, the United Kingdom and the main Nordic markets.

doValue

The doValue Group is a European financial services operator that offers innovative solutions across the entire credit life cycle, from origination through to recovery and alternative asset management. With more than 25 years of experience and around €133 billion of gross assets under management (Gross Book Value) as at 31 March 2026, it operates in 14 European countries, including Italy, Greece, Germany and Spain. The doValue Group contributes to economic growth by fostering the sustainable development of the financial system and offers an integrated range of credit management services: servicing of Non Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, Performing Loans, digitally originated loans, Master Legal, Due Diligence, financial data processing, Master Servicing activities and specialised asset management in investment solutions, dedicated to institutional investors and focused on the non-performing and illiquid credit segment. doValue's shares are listed on Euronext STAR Milan (EXM). In 2025, the Group reported Gross Revenues of €580 million, EBITDA excluding non-recurring items of €217 million, and has more than 3,500 employees.

Weltix

Weltix is the only independent, regulated and integrated Italian infrastructure for the digital management of private assets in Italy, authorised by Consob, the Bank of Italy and MIMIT. The platform offers regulated placement services (EU Reg. 2020/1503, Consob Authorisation no. 22966), natively digital fiduciary services (MIMIT Authorisation 10/03/2020) and tokenisation of financial instruments with DLT register management (Consob Authorisation no. 23641), enabling banks, intermediaries, funds, issuers and private investors to manage unlisted financial instruments in a digital, compliant and scalable way. With a plug & play approach, Weltix enables financial operators to immediately adopt technology for the management of private assets.

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