doValue

PRESS RELEASE

DOVALUE INITIATES SHARE BUYBACK PROGRAMME

Rome, October 19, 2026 – doValue S.p.A. ("doValue" or the "Company" or the "Issuer"), a leading integrated financial services provider in Europe, announces the initiation, as from today, of its share buyback programme for a maximum aggregate consideration of €10 million (the "**Programme**").

The Programme was approved by the Board of Directors of the Company on October 7th 2026, in implementation of the authorisation granted by the Shareholders' Meeting held on 28 April 2026, in accordance with the terms and conditions set out in the applicable laws and regulations and in the aforementioned Shareholders' Meeting resolution.

The details of the Programme pursuant to art. 144-bis, paragraph 3, of the CONSOB Regulation adopted by Resolution No. 11971/1999 (the "**Issuers Regulation**") are set out below.

Purpose of the Programme

The Programme is aimed at supporting shareholder remuneration and replenishing the treasury share reserve to service existing or future long-term incentive plans and the share-based remuneration of the Group's management.

Share purchase terms and quantities

Purchases of treasury shares will be carried out in accordance with the authorisation granted by the Shareholders' Meeting held on April 28th, 2026.

In particular, the purchase price of each share shall not be lower than the official stock exchange price of doValue shares on the trading day preceding that on which the transaction is carried out, reduced by 15%, and shall not be higher than the official stock exchange price on the trading day preceding the date on which the relevant purchase is carried out, increased by 15%, without prejudice to the application, where applicable, of the terms and conditions set out in Article 5 of Regulation (EU) No. 596/2014 on market abuse and Article 3 of Commission Delegated Regulation (EU) 2016/1052 and the relevant Accepted Market Practices.

In any case, the purchase price shall not exceed the higher between the price of the last independent trade and the highest current independent purchase bid on the Euronext Milan market. Moreover, the daily volume of purchases shall not exceed 25% of the average daily volume of doValue shares traded on the Euronext Milan market during the 20 trading days preceding the date of purchase.

Maximum number of treasury shares and maximum aggregate consideration

The maximum number of treasury shares that may be purchased under the Programme is 18,602,786 doValue ordinary shares, corresponding to the difference between the maximum number of shares authorised by the Shareholders' Meeting held on 28 April 2026, equal to 10% of the Company's share capital and corresponding to 19,014,035 ordinary shares, and the 411,249 treasury shares already held by the Company as of the date of this press release. The Company's subsidiaries do not hold any shares in the Company.

The maximum aggregate consideration allocated to the Programme shall not exceed EUR 10 million. Accordingly, the actual number of shares purchased will depend on the purchase prices recorded during the execution of the Programme and may be lower than the maximum number stated above.

Programme duration

The programme will run from October 20, 2026 until the maximum aggregate consideration of EUR 10 million has been reached or, in any event, no later than March 31st, 2027.

The Company may suspend or terminate the Programme before that date in accordance with applicable laws and regulations. Any suspension, termination or amendment of the Programme will be disclosed to the market in accordance with the applicable disclosure requirements.

The Shareholders' Meeting authorisation will remain in force for eighteen months from April 28th, 2026, the date on which it was granted. Further information on the shareholders' resolution approving the purchase of treasury shares is available in the minutes of the Shareholders' Meeting held on April 28th, 2026, published on the Company's website.

Programme execution

The share purchases will be carried out on the Euronext Milan market in compliance with Art. 144-bis, sub-paragraph 1, lett. b) of Consob Regulation no. 11971/1999 and in accordance with the applicable laws and regulations, in a manner that ensures the equal treatment of shareholders pursuant to Art. 132 of the Italian Consolidated Law on Financial Intermediation, according to the operational procedures established in the organisation and management regulations of the Italian Stock Exchange.

The buyback Programme will be coordinated by a qualified Intermediary who will perform the purchases independently and in line with the obligations laid down in the applicable regulations and according to the limits in the aforesaid resolutions.

Any subsequent changes to the aforementioned Programme will be disclosed to the public by the Company, in accordance with terms and procedures provided for by the applicable laws and regulations.

In accordance with the applicable laws and regulations that may from time to time be in force, doValue will notify the market of all relevant transactions.

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doValue Group is a European financial services provider offering innovative products along the entire credit lifecycle, from origination to recovery and alternative asset management. With more than 25 years of experience and €132 billion gross assets under management (Gross Book Value) as of 30 June 2026, it operates in 14 European countries, including Italy, Germany, Greece and Spain.

doValue Group contributes to economic growth by fostering sustainable development of the financial system and offers an integrated range of credit management services: servicing of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, Performing Loans, digital non-financial receivables, Master Legal, Due Diligence, financial data processing, Master Servicing activities and asset management specialised in investment solutions, dedicated to institutional investors and focused on the sector of impaired and illiquid credits.

doValue's shares are listed on Euronext STAR Milan (EXM). In 2025 the Group reported Gross Revenue of €580 million and EBITDA excluding non-recurring items of €217 million, and had approximately 4,000 employees.

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