

Press Release

DOBANK: AGREEMENT WITH BANCA CARIGE FOR THE MANAGEMENT OF A PORTFOLIO WORTH EURO 0.3 BILLION

Verona, 18 December 2018 – doBank S.p.A. (“doBank” o “the Company”) reports that it has signed an agreement with Banca Carige (“Carige”) based on which doBank, through Italfondinario, has been assigned the management, as special servicer, of a portfolio of bad loans worth around Euro 0.3 billion (gross book value).

The assets covered by the agreement are part of the bad loans securitization “Riviera NPL”, totaling around € 1 billion, and it is expected that Carige, the originator of the loans, will initiate the process to request the “GACS” state guarantee on the senior tranche of the securitization.

The agreement marks the first mandate awarded by Carige to doBank, owing to its proven track record in securitization transactions and its servicer rating profile, both at the highest levels in Italy and clear competitive advantages. These factors made doBank the ideal partner for the positive outcome of the transaction. It is expected that the on-boarding of the portfolio by doBank will be completed during the first quarter of 2019.

doBank S.p.A.

doBank, listed on the Electronic Stock Market (*Mercato Telematico Azionario*) organised and operated by Borsa Italiana S.p.A. since July 2017, is a leader in Italy in the business of managing primarily non-performing loans. With more than 18 years of experience in the sector, the Group is a long-standing partner of leading financial institutions and national and international investors. It had a portfolio of assets under management of €77 billion (in terms of gross book value) at December 31, 2017. Managing all phases of the loan lifecycle with an advanced operational approach and the highest servicer ratings in Europe, in 2017 the Group had gross revenues of about €213.0 million, with an EBITDA margin of 33% and strong cash generation.

Contacts

Image Building

doBank S.p.A.

Simona Raffaelli – Emilia Pezzini

dobank@imagebuilding.it

Investor Relations

doBank S.p.A.

Fabio Ruffini

06 47979154

doBank S.p.A.

Piazzetta Monte, 1 – 37121 Verona (VR)

T: 800 44 33 94 – F: +39 045 8764 831

Mail: info@dobank.com

dobank.pec@actaliscertymail.it

Sito web: www.dobank.com

doBank S.p.A. – Sede Legale in Verona, Piazzetta Monte n. 1
Banca iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario doBank – Albo dei Gruppi Bancari cod. 10639, cod. ABI 10639 – Iscrizione al Registro Imprese CCIAA di Verona CCIAA/NREA: VR/19260 – Codice Fiscale n° 00390840239 e Partita IVA n° 02659940239 – Capitale Sociale € 41.280.000 interamente versato – Aderente al Fondo Interbancario di Tutela dei Depositi.

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